

Mergers and Acquisitions Regina

Mergers and Acquisitions Regina - Our Mergers and Acquisitions Group is involved in many difficult divestitures, reorganizations, mergers and acquisitions on behalf our clients working in business jurisdictions, sectors and industries.

Our ranking amongst the firms within this nation is unmatched in terms of the monetary value and number of deals we have handled both domestically and internationally. As lead counsel we have been involved in over \$90 billion worth of transactions. Our attorneys are committed to an inventive and groundbreaking practice.

We have devised many original takeover strategies, bids, and expansions. Our services span a broad range of negotiated and contested mergers and acquisitions on behalf of big and mid-cap issuers, income funds, royalty trusts, institutional investors, investment banking, private equity community members and closely held corporations, in addition to boards, committees and shareholder groups. Our corporate and litigation lawyers offer counseling on proxy contests, poison pills and hostile bids. We advise boards of directors and special committees regarding such matters. On a regular basis we handle spin-outs, joint ventures, leveraged buyouts, private mergers, exchangeable share transactions, going private transactions and carve-outs.

Our multidisciplinary supporting team of intellectual property, tax, competition, employment and real estate lawyers advise on the different aspects of transactions. The complex nature of mergers and acquisitions needs working closely along with all parties from the onset so as to move deals forward.