

Legal Aid Lawyers Regina

Legal Aid Lawyers Regina - Our firm assists clients in numerous issues involving finance, restructuring and insolvency. The members of our team have experience within the financial services business, that has helped to equip them with the required insights and skills to evaluate the requirements of our financial services clients. We have a deep knowledge of the documents and structure relating to transactions, and we have numerous years of skill working within the various trades and regulatory environment in which our clients operate. We combine technical expertise with the applicable trade knowledge within industry teams and practice groups to assist each and every client's specific needs.

Our Banking Team acts for and advises big finance organizations comprising non-bank lenders, banks as well as various companies. We have knowledge in participations and syndications, secured transactions and asset-based lending, in addition to other kinds of commercial finance, consisting of subordinated debt, mezzanine, film and private equity financings within the United States and Canada. We are particularly known for our work with alternative and secured financing. We have developed superb relations in the lending community, which enables us to help corporate clients to secure financing from the most appropriate lender.

For our clients, we can implement various types of financing transactions consisting of multi-currency loans, project financings, cross-border and syndicated loans, letter of credit facilities, acquisition facilities, real estate financings, asset based lending and venture capital financings. Our professionals will document and structure bulk lease financing facilities pursuant to which lenders finance portfolios of equipment leases. We also develop the off-balance sheet financing of energy retrofits of public and private buildings. Our assistance consist of documenting and structuring on- and off- balance sheet financings comprising conditional sale agreements, sales of receivables, non-rated asset securitizations, leveraged buyouts and equipment leases. We advise clients concerning the lenders' standard form documentation and lending policies and procedures.

We give advice about innovative risk management techniques involving financial derivatives, and by working closely together with our Tax Law Team, we act on behalf of financial institutions in their domestic and offshore investment activities also.

Our Insolvency and Restructuring Team provides assistance in all fields of insolvency law to financial institutions, trade creditors, debtors, debtor-in-possession lenders, liquidators, receivers and trustees. We assist with reorganizations, proposals, receiverships, restructurings, bankruptcies, workouts, enforcements and liquidations.

Our litigators develop strategies to enhance recoveries or minimize the effect of insolvency upon the interests of stakeholders.

We help subordinated and senior investors, lenders and borrowers with the implementation and structuring of debt workout arrangements. By providing innovative transactional suggestion, specifically concerning out-of-court restructurings and the sale and purchase of insolvent businesses, we are an effective addition to management teams.