

## Criminal Law Firm Regina

Criminal Law Firm Regina - There are an unprecedented number of mergers and acquisitions in today's world which has resulted in a changed economic landscape. Our firm has helped play a part in this activity. We have helped our clients with their high profile mergers and acquisitions in cross-border, international and domestic transactions of varying size and complexity. Our lawyers provide sound advice and practical assistance to help clients attain their business objectives. We advise sellers and buyers, financial advisors, lenders and target companies in transactions involving the purchase or sale of assets or shares, friendly and hostile take-overs, going-private transactions, restructuring and reorganizations, amalgamations and plans of arrangement, divestitures to private and public companies.

We have gained great experience in acting for clients as both special and legal counsel, working on high profile mergers, acquisitions and take-over bids. This has allowed us to be very efficient in assisting our clients attain their goals. For companies, their boards or shareholders, we help with contested shareholder meetings, proxy solicitations and the implementation or intervention with respect to poison pills. Our services to individual directors, boards of directors and committees of the board comprise offering strategic advice on a variety of matters such as applicable fiduciary duties and responsibilities and due diligence standards. Our lawyers provide representation to lenders, shareholders and investment bankers involved in take-over contests.

Companies have been increasingly subject to regulatory review and scrutiny in the economic climate today. We can assist those companies through their tough economic times and can act for clients seeking approval from the Canadian Competition Bureau. Our clients wanting approval for mergers are located within the information technology, consumer goods, communications, financial services and resource sectors. We advise about such issues as efficiency analysis and the competitive effect of mergers. We can assist clients opposing mergers obtain remedies from the Competition Bureau. Our international experience comprises participation in merger review and compliance with regulatory bodies within Japan, Europe and the US. Our lawyers assist clients with acquisition financing through mezzanine, senior, and subordinated debt matters.

Our firm's lawyers take advantage of the skill of various professionals in our company, specially in handling matters of tax, real estate, intellectual property, the environment, competition and pension law. Our integrated group of lawyers provides professional help with all the requirements of major commercial transactions.