

## Bankruptcy Trustees Regina

Bankruptcy Trustees Regina - Our law company's Insolvency and Restructuring Group has received national and international recognition for its skill as a leading workout, insolvency, bankruptcy and restructuring practice. The team of Insolvency and Restructuring members are leaders in the area with several years of restructuring skill.

Our full-service, national law firm leads the way with key Insolvency and Restructuring experts in IT, M&A and IP, securities, litigation, labour and employment, tax, financial services, competition, pensions, and real estate. Our team's experience in restructuring and distressed situations meets and exceeds our clients' expectations.

Our clients come from many industries consisting of firms in telecommunications, steel, retail, pulp and paper, pharmaceuticals, real estate, manufacturing, oil and gas, media, forestry, investment funds, insurance, financial services, energy, automotive, airlines, and agriculture.

Our experts across the nation combine local knowledge and national strength in order to successfully protect and represent our clients' interests in each part of the nation.

The members of our Insolvency and Restructuring Group represent our clients superior and appellate courts in bankruptcy procedures, restructuring and insolvency. Because it is not always possible to arrive at consensual resolutions to complicated problems, our teams of Insolvency and Restructuring lawyers are well prepared to represent the rights and interests before the courts. Our members have decades of knowledge in problems like for example contested bankruptcy, sales process hearings, receivership, liquidation and realization procedures; sales approval motions, priority concerns, classification hearings; and plan sanction and approval motions. We even have litigation expertise in undervalue, fraudulent conveyance, preference, alter ego, oppression, subordination, reviewable transaction, and more.

Our goal is maximizing and preserving value for institutional lenders, major international financial institutions, senior lenders, asset-based lenders, mezzanine lenders, private equity, distressed investors, turnaround companies, bondholders, indenture trustees, court officers, and protection funds. We serve clients involved in financial restructuring, such as boards of directors and special committees and others, in matters ranging from out-of-court restructurings, loan amendments, intercreditor arrangements, business and asset sales and acquisitions, plans of arrangement, pre-packaged plans, balance sheet restructuring and operational restructuring through formal procedures.

The following is the services and advice we offer:

### Distressed Financing

There are various possible variations, in distressed financing situations. It is vital for all parties to have a clear understanding of the interests, rights, likely strategy, and tactics to achieve a successful outcome. Our Insolvency and Restructuring Group works closely along with members of our Financial Services Group, representing lenders in and out of court, financial restructurings, debtor-in-possession, financing arrangements, forbearance arrangements and accommodations, and exit financing.

### Distressed M&A

Our team works very closely with our Mergers and Acquisitions Group and other teams to offer services in the sale or acquisition of assets or business in distressed cases. Our clientele comprise sellers, buyers, boards of directors, institutional investors, special committees, lenders providing acquisition financing, interested stakeholders and buyout funds.

We have likewise advised our clients in some areas comprising strategic debt acquisitions, plan-sponsor arrangements, fulcrum security rights and issues and value maximizing techniques including the assessment of other counterparty arrangements and risks and the rejection or assignment of executory and other contracts. Additionally, we have acted for arrangement, sales processes, cross-border sales processes involving the combined use of the courts authorized sales procedures with Bankruptcy Codes sales, stalking-horse bidding processes (after or without a pre-filing sales process) including suitable auction sales and bidding protections or more traditional style sales processes.

Working along with our Labour and Employment Group, we assist our clients in offering personalized services concerning both non-union and union cases.